12-12020-mg Doc 516 Filed 06/26/12 Entered 06/26/12 21:10:22 Main Document Pg 1 of 3

Hearing Date and Time: July 13, 2012 at 10:00 a.m. (prevailing Eastern Time) Objection Deadline: July 6, 2012 at 4:00 p.m. (prevailing Eastern Time)

MORRISON & FOERSTER LLP

1290 Avenue of the Americas

New York, New York 10104

Telephone: (212) 468-8000 Facsimile: (212) 468-7900

Larren M. Nashelsky

Gary S. Lee

Lorenzo Marinuzzi

Proposed Counsel for the Debtors and Debtors in Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		)	
In re:		)	Case No. 12-12020 (MG)
		)	` '
RESIDENTIAL CAPITAL, LI	.C, <u>et</u> <u>al</u> .,	)	Chapter 11
		)	
Γ	Debtors.	)	Jointly Administered
		)	•
		_	

## **NOTICE OF JULY 13, 2012 HEARING**

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Courtroom 501 at the Bankruptcy Court, One Bowling Green, New York, New York 10004, on July 13, 2012 at 10:00 a.m. (prevailing Eastern Time) (the "Hearing Date"), or as soon thereafter as counsel is heard, to consider the following motions and applications (collectively, the "Applications"):

- (a) Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1, for Entry of an Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Bankruptcy Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 506];
- (b) Debtors' Application for Order Under Bankruptcy Code Sections 327(a) and 328(a) Authorizing Employment and Retention of Centerview Partners LLC as Investment Banker [Docket No. 507];

- (c) Debtors' Application Under Section 327(e) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1 for Authorization to Employ and Retain Carpenter Lipps & Leland LLP as Special Litigation Counsel to the Debtors, *Nunc Pro Tunc* to May 14, 2012 [Docket No. 508];
- (d) Debtors' Application Under Section 327(e) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1 for Authorization to Employ and Retain Dorsey & Whitney LLP as Special Securitization and Investigatory Counsel to the Debtors, *Nunc Pro Tunc* to May 14, 2012 [Docket No. 509];
- (e) Debtors' Application Under Section 327(e) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1 for Authorization to Employ and Retain Orrick, Herrington & Sutcliffe LLP as Special Securitization Transactional and Litigation Counsel to the Debtors, *Nunc Pro Tunc* to May 14, 2012 [Docket No. 510];
- (f) Debtors' Application for an Order Authorizing Employment and Retention of Mercer (US) Inc. as Compensation Consultant to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 511];
- (g) Debtors' Application for Order Authorizing the Employment and Retention of Rubenstein Associates, Inc. as Corporate Communications Consultant to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 512];
- (h) Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 513]; and
- (i) Debtors' Motion for Order Under Bankruptcy Code Sections 105(a), 327 and 330 and Bankruptcy Rule 2014 Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Docket No. 514].

PLEASE TAKE FURTHER NOTICE that any objection to an Application must be in writing, conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (General Order M-399 and the User's manual for the Electronic Case Filing System can be found at <a href="https://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a>, the

12-12020-mg Doc 516 Filed 06/26/12 Entered 06/26/12 21:10:22 Main Document Pa 3 of 3

official website for the Bankruptcy Court) by registered users of the Bankruptcy Court's case

filing system, and by all other parties-in-interest, on a 3.5 inch disk or CD-ROM, preferably in

Portable Document Format, WordPerfect or any other Windows-based work processing format

(with a hard copy delivered directly to Chambers) and served in accordance with General Order

M-399 and in accordance with this Court's order, dated May 23, 2012, implementing certain

notice and case management procedures [Docket No. 141], so as to be received no later than

July 6, 2012 at 4:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that if no objection to an Application is

timely filed and served, the Bankruptcy Court may enter an order granting the relief requested in

an Application without further notice or opportunity to be heard afforded to any party.

Dated: June 26, 2012

New York, New York

/s/ Larren M. Nashelsky

Larren M. Nashelsky

Gary S. Lee

Lorenzo Marinuzzi

MORRISON & FOERSTER LLP

1290 Avenue of the Americas

New York, New York 10104

Telephone: (212) 468-8000

Facsimile: (212) 468-7900

Proposed Counsel for the Debtors and

Debtors in Possession